

Assessment Form: January 2024

Calculated using December's income

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Cong	regation:	
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Town:

Calculating your Assessment:

Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
Subtractions (from the previous month):	
Capital or building funds, gifts and additions	5. ()
 Additions to endowment and other investment funds 	6. ()
 Contributions and grants for congregation-based outreach 	7. ()
• Funds for transmittal to other organizations: e.g. UTO, ERD	
Discretionary funds, Habitat for Humanity, soup kitchens	8. ()
Total Operating Revenues (Sum of line 1-8)	\$
Assessment (10% of total operating revenues)	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$



Assessment Form: February 2024

Calculated using January's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
 Subtractions (from the previous month): Capital or building funds, gifts and additions Additions to endowment and other investment funds Contributions and grants for congregation-based outreach Funds for transmittal to other organizations: e.g. UTO, ERI Discretionary funds, Habitat for Humanity, soup kitchens 	5. () 6. () 7. () 0 8. ()
Total Operating Revenues (Sum of line 1-8) Assessment (10% of total operating revenues Continuing Education (1% of total operating Revenues) Total Enclosed for your January Assessment:	\$ \$ \$



Assessment Form: March 2024

Calculated using February's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
Plate offerings, pledge payments and regular support	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
Subtractions (from the previous month):	
Capital or building funds, gifts and additions	5. ()
 Additions to endowment and other investment funds 	6. ()
Contributions and grants for congregation-based outreach	7. ()
• Funds for transmittal to other organizations: e.g. UTO, ERE)
Discretionary funds, Habitat for Humanity, soup kitchens	8. ()
Total Operating Revenues (Sum of line 1-8)	\$
Assessment (10% of total operating revenues	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$



Assessment Form: April 2024

Calculated using March's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
Subtractions (from the previous month):	
Capital or building funds, gifts and additions	5. ()
Additions to endowment and other investment funds	6. ()
Contributions and grants for congregation-based outreach	7. ()
• Funds for transmittal to other organizations: e.g. UTO, ERI)
Discretionary funds, Habitat for Humanity, soup kitchens	8. ()
Total Operating Revenues (Sum of line 1-8)	\$
Assessment (10% of total operating revenues	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$



Assessment Form: May 2024

Calculated using April's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
Plate offerings, pledge payments and regular support	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
 Subtractions (from the previous month): Capital or building funds, gifts and additions Additions to endowment and other investment funds Contributions and grants for congregation-based outreach Funds for transmittal to other organizations: e.g. UTO, ERD Discretionary funds, Habitat for Humanity, soup kitchens 	5. () 6. () 7. () 8. ()
Total Operating Revenues (Sum of line 1-8) Assessment (10% of total operating revenues Continuing Education (1% of total operating Revenues) Total Enclosed for your January Assessment:	\$ \$ \$



Assessment Form: June 2024

Calculated using May's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
Plate offerings, pledge payments and regular support	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
 Subtractions (from the previous month): Capital or building funds, gifts and additions Additions to endowment and other investment funds Contributions and grants for congregation-based outreach Funds for transmittal to other organizations: e.g. UTO, ERD Discretionary funds, Habitat for Humanity, soup kitchens 	5. () 6. () 7. () 8. ()
Total Operating Revenues (Sum of line 1-8) Assessment (10% of total operating revenues Continuing Education (1% of total operating Revenues) Total Enclosed for your January Assessment:	\$ \$ \$



Assessment Form: July 2024

Calculated using June's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
Subtractions (from the previous month):	
Capital or building funds, gifts and additions	5. ()
 Additions to endowment and other investment funds 	6. ()
Contributions and grants for congregation-based outreach	7. ()
• Funds for transmittal to other organizations: e.g. UTO, ERD	1
Discretionary funds, Habitat for Humanity, soup kitchens	8. ()
Total Operating Revenues (Sum of line 1-8)	\$
Assessment (10% of total operating revenues	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$



Assessment Form: August 2024

Calculated using July's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
Plate offerings, pledge payments and regular support	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
 Subtractions (from the previous month): Capital or building funds, gifts and additions Additions to endowment and other investment funds Contributions and grants for congregation-based outreach Funds for transmittal to other organizations: e.g. UTO, ERD Discretionary funds, Habitat for Humanity, soup kitchens 	5. () 6. () 7. () 8. ()
Total Operating Revenues (Sum of line 1-8) Assessment (10% of total operating revenues Continuing Education (1% of total operating Revenues) Total Enclosed for your January Assessment:	\$ \$ \$



Assessment Form: September 2024

Calculated using August's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
Subtractions (from the previous month):	
Capital or building funds, gifts and additions	5. ()
 Additions to endowment and other investment funds 	6. ()
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Assessment (10% of total operating revenues	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$
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Assessment Form: October 2024

Calculated using September's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
Subtractions (from the previous month):	
Capital or building funds, gifts and additions	5. ()
Additions to endowment and other investment funds	6. ()
Contributions and grants for congregation-based outreach	7. ()
• Funds for transmittal to other organizations: e.g. UTO, ERD)
Discretionary funds, Habitat for Humanity, soup kitchens	8. ()
Total Operating Revenues (Sum of line 1-8)	\$
Assessment (10% of total operating revenues	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$



Assessment Form: November 2024

Calculated using October's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
 Plate offerings, pledge payments and regular support 	1
Transfers of income from investments	2
Unrestricted gifts, other income	3
• Rent	4
 Subtractions (from the previous month): Capital or building funds, gifts and additions 	5. ()
Additions to endowment and other investment fundsContributions and grants for congregation-based outreach	6. () 7. ()
 Funds for transmittal to other organizations: e.g. UTO, ERI 	. , , , , , , , , , , , , , , , , , , ,
Discretionary funds, Habitat for Humanity, soup kitchens	8. ()
Total Operating Revenues (Sum of line 1-8)	\$
Assessment (10% of total operating revenues	\$
Continuing Education (1% of total operating Revenues)	\$
Total Enclosed for your January Assessment:	\$



Assessment Form: December 2024

Calculated using November's income

Congregation:	Town:
Calculating your Assessment:	
Additions (from the previous month):	
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